

Setting Up OKTA SSO wellness coach



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Wellness Coach supports Single Sign On (SSO) (Okta) to access the app with one set of login credentials

• Single Sign On

Okta Single Sign On (SSO) Solution provides easy and seamless access to Wellness Coach with one set of credentials, from any type of device or application whether they are in the cloud or on premise

• Fraud Prevention

Okta helps to prevent fraud with its dynamic risk engine in conjunction with enterprise specific security policy. It supports a combination of the Device ID, Location, and Time of access as multi-factor authentication that can help to detect and block fraud in real-time, without any interaction with the employee

Employee Access Management

With SSO through Okta, employee access to Wellness Coach will be managed automatically. Any new hires will automatically get access to Wellness Coach on their date of hire and any terminated employees access will be revoked on their termination date



Wellness Coach supports both IdP (Identity Provider) and SP (Service Provider) initiated Single Sign On (SSO)

• In IdP Initiated login, SAML request is initiated from Okta IdP

- Employee first authenticates through Okta Idp by logging into Okta dashboard
- Employee will be redirected to Wellness Coach app by clicking the Wellness Coach icon on the Dashboard there is no need to login again

• In SP Initiated Login, SAML request is initiated from Wellness Coach

- Employee logs into Wellness Coach directly from Wellness Coach (web or mobile apps)
- Employee is then redirected to Okta login page
- From here, the employee uses their existing Okta login credentials and then can access Wellness Coach



Wellness Coach supports Active Directory sync through SCIM

- SCIM: System for Cross-domain Identity Management
- Benefits of SCIM
 - Employee Access Management the automation of enabling and disabling employees' access to Wellness Coach
 - Once an employee is added to Okta, their access to Wellness Coach is established, no additional steps are required by IT or the HR department



Technical Steps Needed to Launch SSO for with Wellness Coach



- 1. Go to Okta Admin Console
- 2. Click on "Applications" on left hand side menu

| okta | | Q Search | | ? | □□ burak@wellnessco ~ □□ Wellness Coach |
|------------------|---|-----------------------|--------------------|---------------------|--|
| Dashboard ^ | | Overview | | Status | |
| Dashboard | | | | | |
| Tasks | | | | | |
| Notifications | | | | | |
| Getting Started | | | | | |
| Directory ~ | | Tasks | | | ₹ |
| Customizations ~ | | Туре 🔶 | tems 🔶 Description | | |
| Applications | / | | | | |
| Applications | | | | | |
| Self Service | | Org changes | View all | Security Monitoring | |
| Security ~ | | | | | |
| Workflow ~ | | | | | |
| Reports ~ | | Rate Limit Monitoring | Last Hour ∽ View | | |
| Settings ~ | | | | | |
| | | | | | |
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Select "Create App Integration"

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| Dashboard | ~ | Applications | | | | | | 0 1 | leip |
| Directory | ~ | Applications | | | | | | | |
| Customizations | ~ | Create App Integration | Browse App Catalog | Assign Users to App | More • | | | | |
| Applications | ^ | | | | | | | | |
| Applications | | Q Search | | | | | | | |
| Self Service | | STATUS | | | | | | | |
| Security | ~ | ACTIVE | 7 | | | | | | |
| Workflow | ~ | INACTIVE | 0 | | | | | | |
| Reports | ~ | | | | | | | | |
| Settings | ~ | | | | | | | | |



Select "SAML 2.0" Click Next





For Okta tenants with the Active Directory Agent Auto-Update feature enabled, we are currently investigating an issue with the scheduler for Active Directory Agent Auto-Update feature. Okta Admins can still leverage ondemand auto updates and Updates the Active Directory Agent Auto-Life for the interim.



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- 1. Enter App name "Wellness Coach"
- 2. App logo upload Wellness Coach logo supplies
- 3. Click "Next"

Θ

- Type "Single sign on URL" ->
 "<u>https://api.meditation.live/auth</u>/sso/callback"
- 2. Select "Use this for Recipient URL and Destination URL"
- Type Audience URI(SP Entity ID) ->
 "WellnessCoach"
- Select "Name ID Format" -> "EmailAddress"
- Select "Application username" -> "okta username"

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|---|--|
| #Create SAML Integration | |
| General Settings | Configure SAML Seedback |
| A SAML Settings General | What does this form do? This form generates the XML needed |
| Single sign on URL O References and the type Use | //api.meditation.live/auth/sso/callback this for Recipient URL and Destination URL w this app to request other SSO URLs The app you're trying to integrate with should have its own documentation on |
| Audience URI (SP Entity ID) Welln Default RelayState | IssCoach using SAML. You'll need to find that doc, and it should outline what information you need to specify in this form. |
| If no val | e is set, a blank RelayState is sent |
| Application username | isername v |
| Update application username on Creat | and update v |



Type the Default Relay State shared with you on "Default Relay State" box

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| Dashboard | ~ | General Settings | 2 Configure SAMI | Feedback |
| Directory | ~ | denorm octanga | Computeroning | - Foundary |
| Customizations | ~ | | | |
| Applications | ~ | A SAML Settings | | What does this form do? |
| Security | ~ | General | | This form generates the XML needed for the app's SAML request. |
| Workflow | ~ | Single sign on URL | http://localhost:1985/auth/sso/callback | Where do I find the info this form |
| Reports | ~ | | Allow this app to request other SSO URLs | needs? The app you're trying to integrate with |
| Settings | ~ | Audience URI (SP Entity ID) | WellnessCoach | should have its own documentation on using SAML. You'll need to find that doc, and it should outline what |
| | | Default RelayState | 62a172cebd7cba3212d6a3e6 | information you need to specify in this form. |
| | | Name ID format 🛛 🚳 | EmailAddress * | |
| | | Application username | Okta username 👻 | |
| | | Update application username on | Create and update * | |
| | | | Show Advanced Sett | ings |
| | | | | |



- 1. Scroll page to "Attribute Statements (optional)" section
- Enter Name "firstName" 2. and select Value "user.firstName"
- Click on "Add Another" 3.
- 4. Enter Name "lastName" and select Value "user.lastName"
- 5. **Click on "Add Another"**
- 6. Enter Name "email" and select Value "user.email"

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|----------------|---|---|--------------------|---------------------------|----------------|------------|---|
| Dashboard | ~ | | | | | | |
| Directory | ~ | | Attribute Stateme | nts (optional) | | LEARN MORE | |
| Customizations | ~ | | Name | Name format (optional) | Value | | |
| Applications | ~ | | firstName | Unspecified • | user.firstName | × | |
| Security | ~ | | lastName | Unspecified • | user.lastName | • × | |
| Workflow | ~ | | I | Uppersided | | | |
| Reports | ~ | E | email | Unspecified V | user.email | · × | |
| Settings | ~ | | Add Another | | | | |
| | | | Group Attribute St | atements (optional) | | | |
| | | | Name | Name format (optional) | Filter | | |
| | | | | Unspecified - | Starts with 🔹 | | |
| | | | Add Another | | | | |



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| | Dashboard ~ | |
| | Directory ~ | Group Attribute Statements (optional) |
| | Customizations ~ | Name Name format Filter |
| | Applications ~ | Unspecified v Starts with v |
| | Security ~ | Add Another |
| | Workflow ~ | |
| | Reports ~ | |
| Click "Next" | Settings ~ | B Preview the SAML assertion generated from the information above |
| | | Preview the SAML Assertion |
| | | This shows you the XML that will be used in the assertion - use it to verify the info you entered above |
| | | Previous Cancel Next |
| | | © 2022 Okta, Inc. Privacy Version 2022.05.3 E OK14 US Cell Status site Download Okta Plugin Feedback |



OKta Dashboard Directory Customizations

> Applications Self Service

Security

Workflow Reports

Settings

1. Scroll page down to "SAML Signing Certificates" section

2. Click "View SAML setup instructions" on right hand side

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|-----------------|---------------------|--------------------------|--------------------------------------|------------------|--------------------------|--|
| Update appli | ication username on | Create and upda | ate | C Update Now | | |
| Password re | veal | Allow users (Recommen | to securely see their passv ided) | vord | | |
| SAML Sig | gning Certifi | cates | | | SAML Set | tup n On using SAML will not |
| Туре | Created | Expires | Status | Actions | work until trust Okta | you configure the app to a as an IdP. |
| SHA-1 | Today | May 2032 | Inactive 👃 | Actions v | C Viev | v SAML setup instructions |
| SHA-2 | Today | Jun 2032 | Active | Actions v | | |
| User aut | nentication | | | Edit | | |
| Authenticati | ion policy | Default Policy | View policy details | | | |
| © 2022 Okta, In | ic. Privacy | Version 2022.05 | 5.3 E OK14 U | IS Cell Status | site Downl | oad Okta Plugin Feedbac |



Copy "Identity Provider Single Sign-On URL" to share with Wellness Coach





Copy "Identity Provider Issuer" to share with Wellness Coach





Copy "X.509 Certificate" to share with Wellness Coach





Okta Dashboard Directory Customizations

Applications Security

Workflow Reports

Settings

- Select "I'm an Okta customer adding an internal app"
- 2. Select "This is an internal app"
- 3. Click "Finish"

| ::∔Create | e SAML Integra | tion | | | |
|---------------|----------------------------------|--|---------------------------------|-------------------------------|--|
| 6 | General Settings | 2 Co | nfigure SAML | 3 F | eedback |
| | | | | | |
| 3 Help Ok | kta Support understand how yo | ou configured this applica | tion | Why are v | ou asking me this? |
| Are you a cus | stomer or partner? | I'm an Okta customer | adding an internal app | This form | provides Okta Support with |
| | C | I'm a software vendor. Okta | I'd like to integrate my app wi | th useful bacl your app. T | kground information about hank you for your help—we |
| | | | | appreciate | it. |
| 🙂 Th | e optional questions below assis | st Okta Support in unders | tanding your app integration. | | |
| App type 🔞 | | This is an internal app | that we have created | | |
| Previous | | | F | inish | |
| | | | | | |



Technical Steps Needed to Launch SCIM(Okta) with Wellness Coach





2. Select "Configure API Integration"

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| | ctive v b v c c c c c c c c c c |
| i Once you have a the OAN. General Sign On | working SCIM integration, submit it for Okta review to use in production and to publish in Submit your app Mobile Provisioning Import Assignments Push Groups |
| Settings | |
| Integration | |
| | |
| | Provisioning is not enabled |
| | Enable provisioning to automate SCIM 2.0 Test App (OAuth Bearer Token) user account creation, deactivation, and updates. |
| | Configure API Integration |



- **Check mark "Enable API** 1. Integration "
- Add SCIM 2.0 Base URL as 2. https://ed.wellnesscoach.liv e/scim
- 3. OAuth Bearer token. Please send an email to Wellness Coach for the token

| General | Sign On | Mobile | Provisioning | Import | Assignments | Push Groups |
|-------------|---------|--------|--------------------|--------------|----------------------|--|
| Settings | | | | | | |
| Integration | | | | | | Cancel |
| | | | Enable API integra | ation | | |
| | | Ente | r your SCIM 2.0 Te | est App (OAu | th Bearer Token) cre | edentials to enable user import and provisioning features. |
| | | SCI | 1 2.0 Base Url | | htt | ps://ed.wellnesscoach.live/scim |
| | | OAu | th Bearer Token | | •••• | |
| | | | | | Test | API Credentials |
| | | | | | | Save |





2. Select "Edit"





| Create Users Enable Creates or links a user in SCIM 2.0 Test App (OAuth Bearer Token) when assigning the app to a user in Okta. |
|--|
| Creates or links a user in SCIM 2.0 Test App (OAuth Bearer Token) when assigning the app to a user in Okta. |
| |
| The default username used to create accounts is set to Okta username. |
| Update User Attributes |
| Okta updates a user's attributes in SCIM 2.0 Test App (OAuth Bearer Token) when the app is assigned. Future |
| attribute changes made to the Okta user profile will automatically overwrite the corresponding attribute value in |
| SCIM 2.0 Test App (OAuth Bearer Token). |
| Deactivate Users State |
| Deactivates a user's SCIM 2.0 Test App (OAuth Bearer Token) account when it is unassigned in Okta or their Okta |
| account is deactivated. Accounts can be reactivated if the app is reassigned to a user in Okta. |
| Sync Password Enable |
| Creates a SCIM 2.0 Test App (OAuth Bearer Token) password for each assigned user and pushes it to SCIM 2.0 Test App (OAuth Bearer Token). |
| |

- 1. On "Provisioning to App"
- Enable the options Create user, Update User Attributes, Deactivated Users
- 3. Press Save

